

DATE:



| Full Name | Age | Relationship |
|-----------|-----|--------------|
| | | |
| | | |
| | | |
| | | |
| | | |



2025-2026 VERIFICATION WORKSHEET - V1 INDEPENDENT

C. Verification of 2023 Student Income Information

1. Check the box that applies: Tax Filing Status

- ☐ The student has used the IRS Data Retrieval Tool on the *FAFSA on the Web* to transfer 2023 IRS Income Tax Return information into the student's FAFSA.
- ☐ The student has not yet used the IRS Data Retrieval Tool on the *FAFSA on the Web*, but will use the tool to transfer their 2023 IRS Income Tax Return information into the student's FAFSA once the 2023 IRS Income Tax Return has been filed.
- ☐ The student is unable or chooses not to use the IRS Data Retrieval Tool on the *FAFSA on the Web*, and instead will provide the school a **2023 IRS Tax Return. Prior to the disbursement of any funds, a Tax Return Transcript(s), from the IRS, must be received in Financial Aid. If student and spouse filed separate 2023 IRS Income Tax Returns, 2023 IRS Tax Return Transcript must be provided for each.**

A 2023 IRS Tax Return Transcript may be obtained through an:

- **Online Request** - Go to www.irs.gov, under the Tools heading on the IRS homepage, click "Get a Tax Transcript." Click "Get Transcript by MAIL" Make sure to request the "IRS Tax Return Transcript" and ***NOT*** the "IRS Tax Account Transcript."
- **Telephone Request** - 1-800-908-9946
- **Paper Request Form** - IRS Form 4506T-EZ or IRS Form 4506-T

In most cases, for electronic Tax Return filers, 2023 IRS Income Tax Return information is available for the IRS Data Retrieval Tool or the IRS Tax Return Transcript within 2–3 weeks after the 2023 electronic IRS Income Tax Return has been accepted by the IRS. Generally, for filers of 2023 paper IRS Income Tax Returns, the 2023 IRS Income Tax Return information is available for the IRS Data Retrieval Tool or the IRS Tax Return Transcript within 6-8 weeks after the 2023 paper IRS Income Tax Return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS Data Retrieval Tool or obtaining an IRS Tax Return Transcript.

- ☐ The student **DID NOT FILE** a 2023 IRS Tax Return and is not required to file a 2023 IRS Tax Return. ***NOTE: We require you to provide documentation from the IRS that indicates a 2023 IRS Income Tax Return was not filed with the IRS and a Wage & Income Transcript from the IRS.***

2. Check the box that applies: Income Earned from Work

- ☐ The student was not employed and had no income earned from work in 2023 (Please enter a "0" or N/A below.)
- ☐ The student was employed in 2023 and have listed below the names of all employers and the amount earned from each employer in 2023. **PLEASE PROVIDE A WAGE & INCOME TRANSCRIPT, FOR 2023, ISSUED THROUGH THE IRS.**

| Employer's Name | IRS W-2 Provided? | Annual Amount Earned in 2023 |
|-----------------|-------------------|------------------------------|
| | | |
| | | |
| | | |

If we have reason to believe that any of the information provided on this form is inaccurate, we may require you to submit additional information.

EMPLID:

FV002X

DATE:



2025-2026 VERIFICATION WORKSHEET - V1 INDEPENDENT

D. Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent, whose information was reported on the FAFSA, must sign and date.

Student's Signature

Date

Spouse Signature

Date

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.